

Provider User Portal Guide

Procedure to register your students on the ICB database as students

Figure 1

USINESS	Username	
	Melissa A	
	Password	
TESSE SNO	×	

Log on to the ICB Student Portalhttps://www.secureicb.co.za

Enter your Username and Password as provided by the ICB, (Note: Your Password is case sensitive.) and click <u>Validate</u>.

You will be prompted with a dropdown selection box as presented in the figure 1 above. Once you have selected your training provider click **Login** and this will direct you to the student registration screen. Figure 2 below.

ICB PROVIDER PORTAL		Hello Mel (Boston - Braamfontein)	Change Provider	Logout
Logged in as	The Armer Registration			
Mel -	Learner Registration			
	Step 1: Select Qualification			
Learner Registration	Qualification: Please select a qualification			
Learner Information				-1
Exam Registration				
👱 Downloads 🛛 🔾				
📄 Reports 🔹 🔾 🔍				
🔒 Print Reports 🛛 🌀 🕹				
🔟 Management 🛛 2 🕹				

Figure 2.

Start the registration process by selecting which qualification steam (see page 5 of the 2017 ICB Prospectus) your students will be registered under. Currently ICB has 5 qualification streams as tabulated below. You may also access this screen, by selected the menu option – <u>Student Registration</u>.

You will have to select the qualification stream that houses the qualification in intend registering your students for.

ICB Financial Accounting	ICB Public Sector Accounting	ICB Office Administration	ICB Business Management	ICB Entrepreneurship
Foundation Level	Foundation Level	Foundation Level	Foundation Level	Foundation Level
Intermediate Level	Intermediate Level	Intermediate Level	Intermediate Level	Intermediate Level
Upper Intermediate Level	Advanced Level	Advanced Level	Advanced Level	Advanced Level
Advanced Level				

Once you have selected the qualification stream, you will be prompted to enter the students ID number. Figure 3 below.

Figure 3

ICB PROVIDER PORTAL		Hello Mel (Boston - Braamfontein)	Change Provider Logout
Logged in as	Learner Information		
Mel -	Learner Information		
	Search for Candidate		
Learner Registration	Enter Candidate ID Number:		
Learner Information	Enter Reference Number:		
Exam Registration			_
🛓 Downloads 🛛 🚯 🔖	Check Candidate ID / Ket No	_	
🔲 Reports 🔹 🤉			
🚊 Print Reports 🛛 🌀 🕹			
Management 2 구			

Entering your students ID number will present you with three possible outcomes as tabulated below. Follow the corresponding action as indicated below.

Outcome1	Outcome 2	Qualification 3
Student is already entered	Student is already	Student does not exist –
for this qualification. In this	registered, but is not	the student details form
case you need not do	registered for this	will prompt (Figure 4)
anything further and may	qualification. Click the	and you will need to
proceed to perform the	"Register Candidate for	complete the form. All
exam registration.	Qualification" button to	drop-down fields are
	register this candidate.	compulsory. Please ensure
	Proceed to perform the	that only the students
	exam registration.	personal contact details
		are supplied and not
		those of the college.

Figure 4

Learner Informa	ition	Learner Speci	hcs	
Title:	Please Select One	Date of Birth:*		
First Name:				
Middle Name:		Gender:	Please Select Une	
Last Name:		ID Type:*	Please Select One \$	
		Equity:	Please Select One \$	
Contact Details		Demographics		
Email:		Nationality:	Please Select One	
Mobile Number:		Language:*	Please Select One \$	
Phone Number:		Residency.*	Please Select One	
Fax Number:		Disability.	Please Select One \$	
Address Line 1:		Socio-Economic	Please Select One \$	
Address Line 2:		Education: ⁴	Please Select One \$	
Address Line 3:				
		City Matriculate	d:	
City:		Area:	Please Select One \$	
Postal Code:		Post Code:		
Area:	Please Select One \$	Municipality:		
Country:	Please Select One \$			
		Please Note		
		Fields indicated a	vith a ⁴ are required	
		Pielos indicateo v	rura en regenee.	

Click the **Register Member** button and you will be prompted with a green notification bar at the top of the page indicating the student's unique ICB reference number. Eg-**812345**. This reference number also serves as confirmation that the student was successfully registered to the ICB database. You are now able to register the student for exams.

Procedure to register student's exams

Select the menu option – Exam Registration.

Exam registration starts by selecting the exam which the student will be registered for. **Refer Figure 5**.

Figure 5

Select Exam							
Drag a column header here to group by that column							
Exam Code	Venue	Subject	Exam Date	Exam Type			
٣	*	•	۴	٣			
BKTB-20160910 (A)	Boston - Braamfontein	Bookkeeping to Trial Balance (2016)	10-09-2016	Reassessment			
BKTB-20160910 (A)	Boston - Braamfontein	Bookkeeping to Trial Balance (2016)	10-09-2016	Postponement			
BKTB-20160912 (A)	Boston - Braamfontein	Bookkeeping to Trial Balance (2016)	12-09-2016	Reassessment			
BKTB-20160912 (A)	Boston - Braamfontein	Bookkeeping to Trial Balance (2016)	12-09-2016	Postponement			
BKTB-20161015 (A)	Boston - Braamfontein	Bookkeeping to Trial Balance (2016)	15-10-2016	Full (POE) Assessment			
BKTB-20161015 (A)	Boston - Braamfontein	Bookkeeping to Trial Balance (2016)	15-10-2016	Reassessment			
BKTB-20161015 (A)	Boston - Braamfontein	Bookkeeping to Trial Balance (2016)	15-10-2016	Postponement			
BKTB-20161017 (A)	Boston - Braamfontein	Bookkeeping to Trial Balance (2016)	17-10-2016	Full (POE) Assessment			
BKTB-20161017 (A)	Boston - Braamfontein	Bookkeeping to Trial Balance (2016)	17-10-2016	Reassessment			
BKTB-20161017 (A)	Boston - Braamfontein	Bookkeeping to Trial Balance (2016)	17-10-2016	Postponement			
Page 1 of 3 (22 items) 🔇 [1] 2 3 🕗							
				Select			

If no exam data has been populated as shown in list on figure 5. You will be required

to contact Provider Support on <u>support@icb.org.za</u> or 021-6591300. Request that the exams be allocated to your college. Note: The exam, code (Column 1) is a combination of subject name and exam date. i.e.: BKTB -20170101 would be Bookkeeping to Trail Balance to be written on 2017-01-01. You will note three different exam types for each exam – Re-writes, New Exam & Postponement.

NOTE: Postponements can only be booked if the previous exam status has been updated as postponed. Contact provider support to effect this.

Highlight the exam and click the **select** button, you will be prompted with **"Select Candidate**" screen. **Refer Figure 7**.

Figure 7

ICB PROVIDER PORTAL		Hello Mel (Boston - Braamfontein) Change Provider Logout
Logged in as	The Exam Registrations	
Mel V	Exam Registrations Please ensure you select the correct exam type for the learners you width to register. Subject: Bookeeping to Trist Balance (2016)	
Learner Registration		
Learner Information	Select Candidate to Register	Add by Reference Number
Exam Registration	Member Ref No	1D Number Reference Number
🛓 Downloads 🛛 3 🕹	Baloyi, Phillis 829669	9009301022085
Reports 2	Bereng, Philadelphia 841321	9209080658089
	Boxoza, Sindiswa 858533	6109120334084
🚊 Print Reports 🛛 👩 구	Buthelezi, Dineo 834065	9206030252088
	Buyeye, Joseph 867255	TIRCOD000660210
Management 2 +	Chabalala, Martha 857683	8003170400085
	Dhamini, Nthabiseng 833001	9010250227089
	Doko, Thandile 833013	9112010335085
	Duze Roman 849727	9306035577081
	Page 1 of 13 (123 Rems) 🔆 [1] 2 3 4 5 6 7 11 12 13 🕢	
		Add

Highlight the student from the **"Select Candidate to Register"** screen as shown in figure 7 and click the **Add** button. You will find that your student now has been removed from the list and has now populated under **"Selected Candidates"** screen.

You are able to add more students to this list as part of students for the selected exam.

HINT: At this point you will have the option to scrutinise the list of students you have selected to be registered for the exam.

Click the **Register** button, this completes the registration process. You will be prompted with a green notification bar, indicating your students have been successfully registered.

The ICB will now invoice you for the students registered and dispatch your Portfolios of Evidence within the next 15 working days. An alternative way to populate your students under the **"Selected Candidates"** screen is by entering their unique ICB reference number on the **"Add by Reference Number"** screen and clicking add.

Accessing individual students details

Select the menu item – Student Information. The screen **Figure 8** will display.

On this screen you will be able to access individual student's details. Contact details, qualification and exam details. You may also edit and update student contact details here.

CB PROVIDER PORTAL

Longe Inner

Longe Inner

Learner Information

Learner Information

Learner Information

Search for Candidate

There Registration

Dennioads

Prink Registration

Figure 8

Note: It is absolutely vital the ICB has the latest contact details of each student recorded to the data base as we liaise with them directly on matters that concern the ICB.

All students' details are personal, i.e. No student may be captured to a college or provider's postal, physical, contact or email address.

You can look up a student using their unique ICB reference number or their SA or Foreign ID number.

Student information search result screen will populate the students personal contact information, qualification list and exam list.

The exam list displays all the exams the student has entered for, historically as well as currently. This serves as an excellent reference point for confirming if a student has been successfully registered. <u>See Figure 9</u>.

Figure 9

Exam List							
Subject	ExamDate	Result	ExamStatus	ExamVenue	View Results	Learner View	Postpone
осом	09-Nov-2015	76.00 %	Competent	Boston - Braamfontein	Û	÷	
OAB1	10-Nov-2015	48.00 %	Not yet competent	Boston - Braamfontein	Û		
CMGT	16-May-2016	76.00 %	Competent	Boston - Braamfontein	Û	±	
OAMM	16-May-2016	33.00 %	Not yet competent	Boston - Braamfontein	Û	•	
вктв	13-Aug-2016			Boston - Braamfontein			
OABL	17-Nov-2016			Boston - Braamfontein		•	
-	-						

Exam and ICB Assignments Evaluations downloads

To access the downloads screen, click the menu item **Downloads**. This displays the sub-menus **ICB Assignment Evaluations**, **Exam Papers and General Downloads**.

Hint: You will notice a number next to the button name; this is an indication of how menu sub-menus are available within that menu item.

To access the ICB Assignments, click **ICB Assignments Button**

Figure 10

ICB PROVIDER PORTAL			Hello Mel (Boston	- Braamfontein) Change Provider Log
Logged in as	Formative Evaluations			
Mel v	Formative Evaluations			
Learner Registration	Select Document to Download	at column		
Learner Information	Subject	File Type	File Name	Download
Exam Registration		Ŷ	Υ	Ŷ
	ВКТВ	Formative Evaluation 1B	2016 FE 1B - BKTB.zip	
🛓 Downloads 🛛 🚯 🗼	вктв	Formative Evaluation 2B	2016 FE 2B - BKTB.v2016.3.zip	
Reports 2 🍾	JBPR	Formative Evaluation 1B	2016 FE 1B - JBPR.zip	
	JBPR	Formative Evaluation 2B	2016 FE 2B - JBPR.zip	
Print Reports 6 🕹	JBCB	Formative Evaluation 1B	2016 FE 1B - JBCB.zip	
Management 2	JBCB	Formative Evaluation 2B	2016 FE 2B - JBCB.zip	
	BSL3	Formative Evaluation 1B	2016 FE 1B - BUSL.zip	
	BSL3	Formative Evaluation 2B	2016 FE 2B - BUSL.zip	
	FNST	Formative Evaluation 1B	2016 FE 1B - FNST.zip	
	FNST	Formative Evaluation 2B	2016 FE 2B - FNST v2016.2.zip	•
	Page 1 of 9 (84 items) (1] 2 3 4	456789 🕢		

The ICB Assignments are zip files, with 3 documents inside. You can download and save the file by clicking the small **download icon** in the right hand column in-line with the subject you want.

These zip files include the ICB Assignments question paper, answer paper and memorandum.

Each subject has two ICB Assignments that need to be completed as part of the PoE.

Note: As a Face to Face training provider your students will write these ICB Assignments as a class test under controlled conditions. **The memorandum is NOT to be made available to the students** and is only for the facilitator's use, in marking these class tests.

To access the exam paper, click **Exam Papers.**

The exam papers screen is similar in function to figure 10, the only difference is that it populates the exam papers to download.

General Downloads contains a list of documents relevant to you as a provider, such as.

1. Provider Portal user registration form

 ICB Exam Invigilation Policy
 Exam Invigilation Irregularity Policy Etc...

However, this screens menu items are controlled by the ICB's accounts department and should your account be is arrears with the ICB, you will not be able to access it.

NB: ICB exam papers are made available **3 days prior to the exam date**. Therefore should an exam be on a Saturday, the papers will be available on the Friday.

Reports and Print Reports

To access the reports screen – click the **Reports** menu button.

These reports generate data in excel format, which you can export for you to check in an offline environment.

There are 2 sub-menu reports available, **Exams added** (Figure 9) and **Qualifications Added** (Figure 12). <u>Exams Added</u> generates report within a specified date range to display students entered for exams between those dates i.e. dates captured, not exam dates.

Figure 11

Exams Added Report		
Select Date Range		
From Date : 7/24/2016	To Date : 8/24/2016 •	
		View Report

Qualifications Added generates a report within a specified date range to display students as students with the ICB.

Figure 12

Qualifications Added Report		
Select Date Range		
From Date : 7/30/2016	To Date : 8/30/2016	
		View Report

To access the **Print Reports screen**, click **Print Reports** menu button.

There are five sub menu reports available within this menu button. Exam Attendance, Exam Results, Examiners Report and Provider Submission Status and Provider Invoice. The **Exam Attendance** report generates a report by selecting the Exam code from the dropdown menu list. (See Figure 13) And then clicking **View Report**.

Figure 13

	Print Reports			
	Print Reports			
	Select a Patch			
1	Select a Batch	Plassa salact ora	7	
		TFIT-20160312 (A) - BA125 TFBL-20160314 (A) - BA126 BKTB-20160418 (A) - BB52	î	Tenture
	_	BKTB-20100418 (A) - BB57.1 FNST-20160418 (A) - BB59		View Report

Once you have selected your intended report an attendance register will generate, populating a list of students entered for that exam.

Figure 14



The attendance registers can be used as you require them. However, they must be signed and submitted with exam papers to the ICB.

It also serves as proof of successful registration, which you can use to verify your bookings after performing them via the "Exam Registration" menu function.

Exam Results report generates a report by selecting one of the available exams listed.

Figure 15

Print Reports			
Print Reports			
Select a Batch			
Select a Batch :	Please select one TFIT-00100312 (A) - BA125 TFEL-20100312 (A) - BA120 BKTB-20100418 (A) - BB57 BKTB-20100418 (A) - BB57.1 FNST-20100418 (A) - BB57.1	^	View Report

The results report will generate a report which lists all the students that have entered for the exam you have selected, (See Figure 16)

Figure 16



2001.2018.v1

Provider Submission Status – With this report you are able to determine where in the process your scripts are after sending them in to the ICB for marking.

Please allow 7 working days, after submitting your PoE/Scripts to the ICB before checking this system, for it to be updated.

Examiners Reports – These reports are available after the marking cycle is complete. Only the subjects that have been entered by your college will display as available.

Provider Invoices – You can generate your own invoices after exam registration has been completed.

ICB PROVIDER PORTAL	Hello Mel (Boston - Braamfontein) Change	e Provider Logout
Logged in as	Provider Particulars rovider Particulars	
E Learner Registration	Provider Information Contact Details Please Note	
Learner Information Exam Registration	Phase be aver that the LKB shall be notified of any changer made to address fields to come an any new premises for suitability i.e. quality control purposes. This will attract a fee, as per the LC prospectus.	d inspect B
 ≥ Downloads 3 → E Reports 2 → 	Address Line 1: Suite 287 Address Line 2: Proste han X5	
Print Reports 6 Management 2	Address Line 3: Learner's results view permissions can be overridden on their respective information pages.	iere.
	Postal Code: 2117	- 1
	Country: South Annea + Latitude: Dog Min Soc	_
	Longitude: Deg Min Sec Website: www.boston.co.za	- 1
	Est Deail	_

Management

<u>Provider Particulars –</u> On this menu you are able to update provider details specific to the provider/branch you are signed in as.

ICB Student Portal – Results Permissions View

Note: This permissions view is only applicable to classroom/face to face providers.

There are three permission settings that can be enabled in order to grant a classroom based student access to view their results on the ICB student portal.

Global Permissions – This will allow all students registered with sign in provider to be able to view their results (Use with extreme caution), on the ICB Student Portal.

ICB PROVIDER PORTAL	Helio Mel (Boston - Braamfontein) Change Provider Logo
Logged in as Ref	Provider Particulars ider Particulars
Learner Registration Learner Information Learner Information Learner Information Learner Information Reports Reports Management	Vider Information Contact Details Poore Number: D1 Statustic D1 Fax Number: D1 Address Line 1: Suite 287 Address Line 2: Pinvake bag X6 Address Line 3: Contact Details Postal Code: 2117 Contact: 2117 Contact: 2117 Contact: Dig Min Soc Latitude: Dig Dig Min Soc Soc Latitude: Dig Min Soc Latitude: Dig Dig Min Soc Dig Min Soc Latitude: Dig

Student Specific Permission – enabling this permission will only affect the student that you have viewed. Therefore only this student would be able to view their results via the ICB Student Portal.

Learner Inform	hation	Learner Specifi	ia		
Reference No:	portou i	Date of Birth:	29-05-1985	-	
Title:	Ms ¢	ID Number:	8505200250080		
First Name:	Getruida		Constr.		
Middle Name:	Cornelia	Gender.		*	
Last Name:*	Coleman	ID Type:*		÷	
		Equity:	White	٥	
Contact Details	5	Demographics			
Email:	coleman.comelia @gmail.com	Nationality:	South Africa	\$	
Mobile Number:	0723802062	Language:	Afrikaans	0	
Phone Number:	011 8000070	Residency.*	South African	\$	
Fay Number		Disability	None	\$	
_		Savia Economica	 Employed 		
Address Line 1:	P 0 80X 0028	SOLID-ECONOMIC			
Address Line 2:	VERWOERD PARK	Education:		÷	
Address Line 3:		City Matriculated	ŧ		
City:	ALBERTON	Area	Plazza Salart One		
Postal Code:	1453	Past Code		*	
Area.*	Gauteng	Post clue.			
	Please Select One 8	Municipality:			
country.					
Learner Portal	Results View Permission	Please Note			
This learner's resul	Its view permission to access results via the Learner Portal can be changed to override Institution policy.	Eields indicated up	ith a ⁴ non-some land		
Individual exams o	an also be overridden in the list below.	Pleas indicated w	nor a lare reguired.		
	Disable View Permission				

Exam Specific Permission – this will enable the viewing of results for a specific exam only. You will only be able to enable this permission if the exam was administered by your provider/branch.

Subject	ExamDate	Result	ExamStatus	ExamVenue	View Results	Learner View	Postpone
Admin: RPLA	31-Dec-2100			Unknown		=	
BSL3	12-May-2014	62.00 %	Competent	Boston - Alberton	Û		
BSL1	12-May-2014	75.00 %	Competent	Boston - Alberton	Û		
BSL2	12-May-2014	66.00 %	Competent	Boston - Alberton	0	-	
JBPR	09-Jun-2014	81.00 %	Competent	Boston - Alberton	0	-	
ЈВТВ	31-Dec-2100	N/A	Exempted	Exemption (Conditional - With PoE)	Û	-	
SBFS	18-Aug-2014	72.00 %	Competent	Boston - Alberton	Û		
SBCM	20-Oct-2014	80.00 %	Competent	Boston - Alberton	0	-	
TFBL	11-May-2015	60.00 %	Competent	Boston - Alberton	0		
TFIT	13-Jul-2015	55.00 %	Not yet competent	Boston - Alberton	Û		

This concludes the permission function to allow classroom based/face to face students to view their results on the ICB Student Portal.

For support and general queries email <u>support@icb.org.za</u> or call 021-659 1300